AN EXTENSION OF COMPLEX ROLE INCLUSION AXIOMS IN THE DESCRIPTION LOGIC \mathcal{SROIQ}

Yevgeny Kazakov

Oxford University Computing Laboratory

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OUTLINE

1 Introduction

2 THE NEW RESTRICTIONS ON RIAS



A family of knowledge representation languages

 $Myocardium \equiv Muscle \sqcap \exists isPartOf.Heart$





A family of knowledge representation languages

 $Myocardium \equiv Muscle \sqcap \exists isPartOf.Heart$

The syntax





A family of knowledge representation languages

- The syntax
 - Atomic concepts



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 $Myocardium \equiv Muscle \sqcap \underbrace{\text{fisPartOf.}} Heart$

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 - Atomic roles



- A family of knowledge representation languages
 - Myocardium Muscle SeartOf.Heart
- The syntax
 - Atomic concepts
 - Atomic roles
 - Constructors



A family of knowledge representation languages

- The semantics
 - Atomic concepts → unary relations [Muscle(x)]
 - Atomic roles
 - Constructors



A family of knowledge representation languages

```
Myocardium ≡ Muscle □ #isPartOf.Heart
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 - Atomic concepts \(\sim \) unary relations [Muscle(x)]
 - Atomic roles \rightsquigarrow binary relations [isPartOf(x, y)]
 - Constructors



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 - Constructors ~> logical operations
- The basic DL ALC [Schmidt-Schauß, Smolka; 1991]:

Name	DL syntax	First-Order syntax
conjunction	$C_1 \sqcap C_2$	$C_1(x) \wedge C_2(x)$
disjunction	$C_1 \sqcup C_2$	$C_1(x) \vee C_2(x)$
negation	$\neg C$	$\neg C(x)$
existential restriction	∃ <i>r</i> . <i>C</i>	$\exists y.[r(x,y) \land C(y)]$
value restriction	∀ <i>r</i> . <i>C</i>	$\forall y.[r(x,y) \to C(y)]$



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- is a syntactic variant of \mathcal{K}_n ($\forall r.C \leadsto \Box_r C$, $\exists r.C \Rightarrow \Diamond_r C$)
- is a subset of \mathcal{GF}^2



COMPLEX ROLE INCLUSION AXIOMS

- SROIQ [Horrocks,Kutz,Sattler;2006]
- A very expressive DL
- The basis of W3C ontology web language OWL 2
- One of the powerful features of SROIQ are:

Name	DL syntax	First-Order syntax
complex RIA	$R_1 \cdot R_2 \sqsubseteq R_3$	$\forall xyz.[R_1(x,y) \land R_2(y,z) \rightarrow R_3(x,z)]$



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EXAMPLE

isBrotherOf · isParentOf □ isUncleOf



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- Closely related to:
 - Grammar logics [Fariñas del Cerro, Penttonen; 1998], [Baldoni;1998], [Demri; 2001]
 - First-order theories with compositional binary relations [Bachmair, Ganzinger; 1998]





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$$S_1 \cdot \mathbf{R} \sqsubseteq \mathbf{R}$$



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$$L(R) = \{S_1^* \cdot R \cdot S_2^*\}$$

$$S_1 \cdot R \sqsubseteq R$$

$$R \cdot S_2 \sqsubseteq R$$



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EXAMPLE

$$L(\mathbf{R}) = \{S_1^* \cdot \mathbf{R} \cdot S_2^*\}$$

$$S_1 \cdot R \sqsubseteq R$$

$$R \cdot S_2 \sqsubseteq R$$

- Regular



- Properties $R_1 \cdot R_2 \sqsubseteq R_3$ in general cause undecidability
- Decidability is regain if RIAs correspond to regular CFG:

$$R_1\cdots R_n\sqsubseteq R \quad \Longleftrightarrow \quad R\to R_1\cdots R_n$$

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EXAMPLE

$$L(R) = \{S_1^* \cdot R \cdot S_2^*\}$$

$$S_1 \cdot R \sqsubseteq R$$

$$L(R) = \{S_1^n \cdot R \cdot S_2^n\}$$

$$S_1 \cdot R \cdot S_2 \sqsubseteq R$$

$$R \cdot S_2 \sqsubseteq R$$

- Regular

- Not regular



- Properties $R_1 \cdot R_2 \sqsubseteq R_3$ in general cause undecidability
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■ In other terms, every language L(R) is regular:

$$L(R) = \{R_1 \cdots R_n \mid R_1 \dots R_n \sqsubseteq^* R\}$$

$$\begin{array}{ll} L(R) = \{S_1^* \cdot R \cdot S_2^*\} & L(R) = \{S_1^n \cdot R \cdot S_2^n\} \\ S_1 \cdot R \sqsubseteq R & S_1 \cdot R \cdot S_2 \sqsubseteq R \\ R \cdot S_2 \sqsubseteq R & - \text{Not regular} \end{array}$$

- How to ensure that the set of RIAs is regular?
 - Checking if a CFG is regular is undecidable





Sufficient condition for regularity:

- Where \(\times\) is an admissible order on roles:
 - ≺ is irreflexive
 - ≺ is transitive
 - \blacksquare $R_1 \prec R_2$ iff $R_1 \prec R_2^-$



EXAMPLE

isPartOf · isPartOf □ isPartOf ~> 1

- $R \cdot R \sqsubseteq R$ $R^- \sqsubseteq R$
- $S_1 \cdots S_n \sqsubseteq R$
- 4 $R \cdot S_1 \cdot \cdot \cdot S_n \sqsubseteq R$
- $S_1 \cdots S_n \cdot R \sqsubseteq R$
 - where $S_i \prec R$



EXAMPLE

isPartOf · isPartOf □ isPartOf ~> 1 isProperPartOf □ isPartOf → 3

■ isProperPartOf \(\times\) isPartOf

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- - $S_1 \cdots S_n \sqsubseteq R$
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EXAMPLE

- isPartOf · isPartOf □ isPartOf · 3
 isProperPartOf □ isPartOf · 3
 isPartOf · isProperPartOf □ isPartOf · 4
 isProperPartOf · isPartOf □ isPartOf · 5
 - isProperPartOf ~ isPartOf

- $R \cdot R \sqsubseteq R$
- $R^- \sqsubseteq R$
- $S_1 \cdots S_n \sqsubseteq R$
- $4 R \cdot S_1 \cdots S_n \sqsubseteq R$
- $S_1 \cdots S_n \cdot R \sqsubseteq R$
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EXAMPLE

- isPartOf · isPartOf □ isPartOf · 3
 isProperPartOf □ isPartOf · 3
 isPartOf · isProperPartOf □ isPartOf · 4
 isProperPartOf · isPartOf □ isPartOf · 5
 - isProperPartOf \(\times \) isPartOf

- $R \cdot R \sqsubseteq R$
- $\begin{array}{ccc} \mathbf{Z} & & R^- \sqsubseteq R \\ \mathbf{Z} & & \mathbf{S} & \sqsubseteq R \end{array}$
- $S_1 \cdots S_n \sqsubseteq R$
- 4 $R \cdot S_1 \cdot \cdot \cdot S_n \sqsubseteq R$ 5 $S_1 \cdot \cdot \cdot S_n \cdot R \sqsubseteq R$
- where $S_i \prec R$



EXAMPLE

isPartOf · isPartOf □ isPartOf → 1 isProperPartOf □ isPartOf → 3 isPartOf · isProperPartOf □ isProperPartOf isProperPartOf □ isProperPartOf

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EXAMPLE

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isPartOf · isProperPartOf □ isProperPartOf
isProperPartOf · isPartOf □ isProperPartOf

- isProperPartOf ~ isPartOf
- isPartOf < isProperPartOf</p>

- $R \cdot R \sqsubseteq R$
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EXAMPLE

isPartOf · isPartOf □ isPartOf → 1
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- isProperPartOf ~ isPartOf
- isPartOf \(\times\) isProperPartOf
- There is no admissible \(\times\) such that set of RIAs is \(\times\)-regular!



EXAMPLE

```
isPartOf · isPartOf □ isPartOf → 1
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- 1 $R \cdot R \sqsubseteq R$ 2 $R^- \sqsubseteq R$ 3 $S_1 \cdots S_n \sqsubseteq R$ 4 $R \cdot S_1 \cdots S_n \sqsubseteq R$
- $A \cap S_1 \cdots S_n \subseteq K$
- $S_1 \cdots S_n \cdot R \sqsubseteq R$ where $S_i \prec R$

- isProperPartOf \(\times \) isPartOf
- isPartOf ~ isProperPartOf
- There is no admissible \(\times\) such that set of RIAs is \(\times\)-regular!
- However the set of RIAs is regular:

$$L(\text{isPartOf}) = (\text{isPartOf} \mid \text{isProperPartOf})^+$$

 $L(\text{isProperPartOf}) = L(\text{isPartOf}) \setminus \text{isPartOf}^*$





USE CASES

- SEP Triplets encoding (used, e.g., in SNOMED CT):
 - Hand \rightsquigarrow Hand_S, Hand_E, Hand_P
 - expressed using partonomy [Santisrivaraporn et.al 2007]:

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Hand_S \equiv \exists isPartOf.Hand_E

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Complex RIAs in GALEN:

```
NonPartitivelyContaines 

☐ Contains

Contains ☐ Contains
```

NonPartitivelyContains · Contains □ NonPartitivelyContains



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NonPartitivelyContaines ☐ Contains
Contains · Contains ☐ Contains
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NonPartitivelyContains ⋅ Contains

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3 "Sibling" relations:

```
hasChild · hasChild □ hasSibling
hasSibling · hasSibling □ hasSibling
hasChild · hasSibling □ hasChild
```





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```





We extended restrictions on RIAs in \mathcal{SROIQ} such that:

They guarantee regularity for the set of RIAs





- They guarantee regularity for the set of RIAs
- Corresponding NFAs can be effectively constructed



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- 3 Can be checked in polynomial time



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- They are backward compatible with the original restrictions



- They guarantee regularity for the set of RIAs
- Corresponding NFAs can be effectively constructed
- Can be checked in polynomial time
- They are backward compatible with the original restrictions
- For every regular set of RIAs there exists a conservative extension that satisfies our restrictions.





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It does not matter in which order the RIAs are applied!



EXAMPLE

```
isPartOf · isPartOf □ isPartOf
          isProperPartOf \sqsubseteq isPartOf
isPartOf · isProperPartOf 

isProperPartOf
isProperPartOf · isPartOf □ isProperPartOf
```

(isPartOf · isProperPartOf) · (isPartOf · isPartOf) □ isProperPartOf

It does not matter in which order the RIAs are applied!



It does not matter in which order the RIAs are applied!



- It does not matter in which order the RIAs are applied!
- There are no parentheses in the physical world!



EXAMPLE

 $isPartOf \cdot isProperPartOf \cdot isPartOf \cdot isPartOf \sqsubseteq isProperPartOf$

- It does not matter in which order the RIAs are applied!
- There are no parentheses in the physical world!

DEFINITION

A set of RIAs is left associative if:

$$\rho_1(R\rho_2) \sqsubseteq^* R' \quad \Rightarrow \quad (\rho_1 R)\rho_2 \sqsubseteq^* R'$$





EXAMPLE

```
isPartOf · isPartOf □ isPartOf
isProperPartOf □ isPartOf
isPartOf · isProperPartOf
isProperPartOf · isPartOf □ isProperPartOf
isProperPartOf · isPartOf □ isPartOf □ isPartOf
```

isPartOf · isProperPartOf · isPartOf ⊆ isProperPartOf

- It does not matter in which order the RIAs are applied!
- There are no parentheses in the physical world!

DEFINITION

A set of RIAs is right associative if:

$$\rho_1(R\rho_2) \sqsubseteq^* R' \quad \Leftarrow \quad (\rho_1 R)\rho_2 \sqsubseteq^* R'$$





EXAMPLE

```
isPartOf · isPartOf ⊑ isPartOf
isProperPartOf ⊑ isPartOf
isPartOf · isProperPartOf
isProperPartOf · isPartOf ⊑ isProperPartOf
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isPartOf · isProperPartOf · isPartOf · isPartOf ⊑ isProperPartOf

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A set of RIAs is associative if:

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$$R_1 \cdot S_2 \cdot S_3 \cdots S_n \in L(R_n)$$





$$R_1 \cdot S_2 \cdot S_3 \cdots S_n \in L(R_n)$$

iff
 $R_1 \cdot S_2 \cdot S_3 \cdots S_n \sqsubseteq^* R_n$



$$R_1 \cdot S_2 \cdot S_3 \cdots S_n \in L(R_n)$$
iff
 $R_1 \cdot S_2 \cdot S_3 \cdots S_n \sqsubseteq^* R_n$
iff
 $(((R_1 \cdot S_2) \cdot S_3) \cdots S_n) \sqsubseteq^* R_n$



$$R_1 \cdot S_2 \cdot S_3 \cdots S_n \in L(R_n)$$
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 $R_1 \cdot S_2 \cdot S_3 \cdots S_n \sqsubseteq^* R_n$
iff
 $(((R_1 \cdot S_2) \cdot S_3) \cdots S_n) \sqsubseteq^* R_n$
iff
 $\exists R_2 \dots R_{n-1}$:
 $R_1 \cdot S_2 \sqsubseteq R_2$
 $R_2 \cdot S_3 \sqsubseteq R_3$
 \dots
 $R_{n-1} \cdot S_n \sqsubseteq R_n$



$$R_1 \cdot S_2 \cdot S_3 \cdots S_n \in L(R_n)$$
iff
 $R_1 \cdot S_2 \cdot S_3 \cdots S_n \sqsubseteq^* R_n$
iff
 $(((R_1 \cdot S_2) \cdot S_3) \cdots S_n) \sqsubseteq^* R_n$
iff
 $\exists R_2 \dots R_{n-1}$:
 $R_1 \cdot S_2 \sqsubseteq R_2$
 $R_2 \cdot S_3 \sqsubseteq R_3$
 $R_3 \rightarrow R_2 \cdot S_3$
 $R_3 \rightarrow R_2 \cdot S_3$
 $R_{n-1} \cdot S_n \sqsubseteq R_n$
 $R_n \rightarrow R_{n-1} \cdot S_n$



$$R_{1} \cdot S_{2} \cdot S_{3} \cdots S_{n} \in L(R_{n})$$
iff
$$R_{1} \cdot S_{2} \cdot S_{3} \cdots S_{n} \sqsubseteq^{*} R_{n}$$
iff
$$(((R_{1} \cdot S_{2}) \cdot S_{3}) \cdots S_{n}) \sqsubseteq^{*} R_{n}$$
iff
$$\exists R_{2} \dots R_{n-1} :$$

$$R_{1} \cdot S_{2} \sqsubseteq R_{2}$$

$$R_{2} \cdot S_{3} \sqsubseteq R_{3}$$

$$\vdots$$

$$R_{n-1} \cdot S_{n} \sqsubseteq R_{n}$$

$$R_{n-1} \cdot S_{n} \sqsubseteq R_{n}$$

$$R_{n} \rightarrow R_{n-1} \cdot S_{n}$$

 $\Rightarrow L(R_n)$ is accepted by a left-linear grammar



$$R_1 \cdot S_2 \cdot S_3 \cdots S_n \in L(R_n)$$
iff
 $R_1 \cdot S_2 \cdot S_3 \cdots S_n \sqsubseteq^* R_n$
iff
 $(((R_1 \cdot S_2) \cdot S_3) \cdots S_n) \sqsubseteq^* R_n$
iff
 $\exists R_2 \dots R_{n-1}$:
 $R_1 \cdot S_2 \sqsubseteq R_2$
 $R_2 \cdot S_3 \sqsubseteq R_3$
 $R_3 \rightarrow R_2 \cdot S_3$
 $R_3 \rightarrow R_2 \cdot S_3$
 $R_3 \rightarrow R_2 \cdot S_3$
 $R_4 \rightarrow R_{n-1} \cdot S_n$

 $\Rightarrow L(R_n)$ is accepted by a left-linear grammar





DEFINITION

A set of RIAs is left associative if $\rho_1(R\rho_2) \sqsubseteq^* R' \Rightarrow (\rho_1 R)\rho_2 \sqsubseteq^* R'$

■ The definition of (left) associativity is not effective: there are infinitely many ρ_1 and ρ_2 to check



DEFINITION

- The definition of (left) associativity is not effective: there are infinitely many ρ_1 and ρ_2 to check
- Instead, it is sufficient to check only finitely-many overlaps:



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- The definition of (left) associativity is not effective: there are infinitely many ρ_1 and ρ_2 to check
- Instead, it is sufficient to check only finitely-many overlaps:
 - $R\rho_2 \sqsubseteq R_2$ overlaps with $\rho_1 R_1 \sqsubseteq R'$ if $R_2 \sqsubseteq^* R_1$



DEFINITION

- The definition of (left) associativity is not effective: there are infinitely many ρ_1 and ρ_2 to check
- Instead, it is sufficient to check only finitely-many overlaps:
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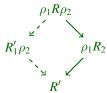
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 - the proof is analogous to the Church-Rosser property:





There are regular but not associative sets of RIAs:

EXAMPLE

 $isPartOf \cdot isProperPartOf \sqsubseteq isProperPartOf$

 $isPartOf \cdots (isPartOf \cdot isProperPartOf) \sqsubseteq isProperPartOf$



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THEOREM

Every regular set of RIAs can be conservatively extended to an associative set of RIAs.

PROOF.

Not constructive. Application of the Myhill-Nerode theorem.





WHERE ARE WE?

We found a sufficient condition for regularity of RIAs, such that:

✓ They guarantee regularity for the set of RIAs



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Regularity of RIAs can be reduced to regularity of CFGs:

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2 Is there non-regular RIAs for which the logic is decidable? E.g., left- (right-) linear RIAs: $R \cdot S \sqsubseteq S$, $S \cdot T \sqsubseteq T$, $T \cdot R \sqsubseteq R$ L(R) is non-regular because: $L(R) \cap ((R \cdot T \cdot S)^* \cdot (S \cdot T \cdot R)^*) = \{(R \cdot T \cdot S)^n \cdot (S \cdot T \cdot R)^m \mid m > n\}$