

# ROLE CONJUNCTIONS IN EXPRESSIVE DESCRIPTION LOGICS

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# OUTLINE

- 1 INTRODUCTION
- 2 MEMBERSHIP RESULTS
- 3 HARDNESS RESULTS
- 4 CONCLUSIONS

## SUMMARY OF THE MAIN RESULTS

KNOWN RESULTS (SEE DL COMPLEXITY NAVIGATOR<sup>1</sup>)

(Finite model) reasoning is:

- **NExpTime**-complete for *SHOIQ* [OWL]
- **ExpTime**-complete for *SHQ* and *SHIQ* [OWL-Lite]

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## THEOREM (NEW RESULTS IN THIS TALK)

(Finite model) reasoning is:

- **N2ExpTime**-hard for *SHOIQ*<sup>□</sup> [and already for *SHOIF*<sup>□</sup>]
- **2ExpTime**-complete for *SHIQ*<sup>□</sup> [hard already for *SHI*<sup>□</sup>]
- **ExpTime**-complete for *SHQ*<sup>□</sup>

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- **N<sup>2</sup>ExpTime**-hard for *SHOIQ* [and already for *SHOIF*]
- **2ExpTime**-complete for *SHIQ* [hard already for *SHI*]
- **ExpTime**-complete for *SHQ*

The exponential blowup is due to a combination of:

role conjunctions + inverses + role inclusions + transitive roles

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## MOTIVATION I: ROLE CONSTRUCTORS IN OWL

- OWL (= *SHOIQ*) has a rich algebra of **concept constructors**:

Conjunction	$C \sqcap D$	Mammal $\sqcap$ Predator
Disjunction	$C \sqcup D$	Male $\sqcup$ Female
Negation	$\neg C$	$\neg$ Vegetarian
Existential Restriction	$\exists R.C$	$\exists$ produce.Oxygen
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Number Restrictions	$\geq n R.C$	$\geq 8$ hasPart.Leg



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- The dis-balance is compensated by **concept / role axioms**:

Concept Inclusion	$C \sqsubseteq D$	$\forall$ eat.Plant $\sqsubseteq$ $\neg$ Predator
Role Inclusion	$R \sqsubseteq S$	eat $\sqsubseteq$ consume
Assertions	$\langle a, b \rangle : R$	$\langle$ Bill, John $\rangle :$ hasFather
Transitivity	$Tra(R)$	$Tra$ (hasDescendant)
Functionality	$Fun(R)$	$Fun$ (hasFather)



# MOTIVATION I: ROLE CONSTRUCTORS IN OWL

OWL 2 directions: new **role axioms**

■ New role assertions:

Symmetry	$Sym(R)$		$Sym(\text{hasBrother})$
Anti-Symmetry	$Asy(R)$		$Asy(\text{hasParent})$
Reflexivity	$Ref(R)$		$Ref(\text{knows})$
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Disjointness	$Disj(R, S)$		$Disj(\text{hasParent}, \text{hasUncle})$



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- Complex role inclusion axioms:

$$R_1 \circ \dots \circ R_n \sqsubseteq R \quad | \quad \text{hasParent} \circ \text{hasBrother} \sqsubseteq \text{hasUncle}$$

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What about **role constructors**?

- The simplest one is:

$$\text{Role Conjunction} \quad R \sqcap S \quad | \quad \text{Man} \sqcap \exists(\text{cooks} \sqcap \text{eats}).\text{Soup}$$

# MOTIVATION II: CONJUNCTIVE QUERIES

- Answering conjunctive queries w.r.t. knowledge bases

$$Q(x) = \langle x \rangle \leftarrow \text{Man}(x) \wedge \text{cooks}(x, y) \wedge \text{eats}(x, y) \wedge \text{Soup}(y)$$

- given: **TBox**, **ABox**,  $Q(x)$
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- It is known that conjunctive query answering in **SHIQ** can be reduced to standard reasoning in **SHIQ**<sup>□</sup>.
- Reasoning in **SHIQ**<sup>□</sup> can be done **2ExpTime**, whereas **SHIQ** is merely **ExpTime**.
- It was not clear whether this bound is tight.



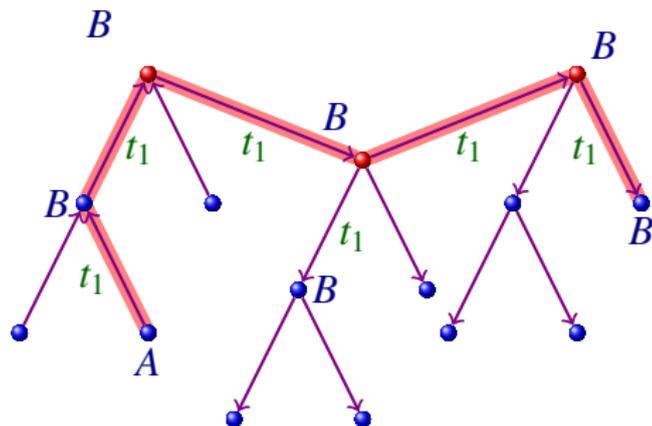
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THE EXPONENTIAL BLOWUP IN  $SHIQ^{\square}$ 

## TBOX

 $A \sqsubseteq \forall r_1.B$  $t_1 \sqsubseteq r_1$  $Tra(t_1)$ 

- Occurs during the **elimination of transitivity**:
  - introduce axioms to express propagation via transitive roles

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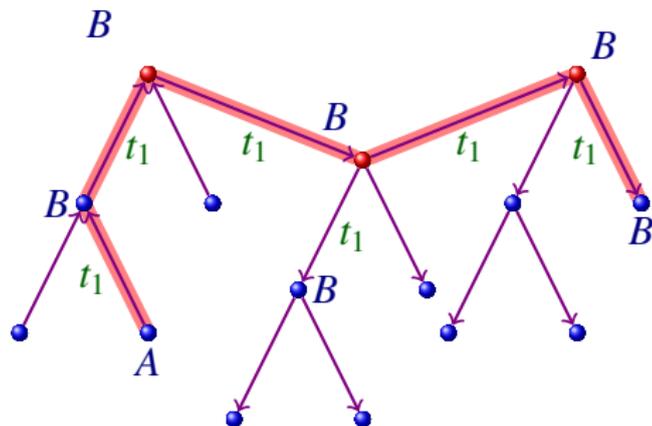
$$t_1 \sqsubseteq r_1$$

~~$$\text{Tran}(t_1)$$~~

$$A \sqsubseteq \forall t_1.A^{t_1}$$

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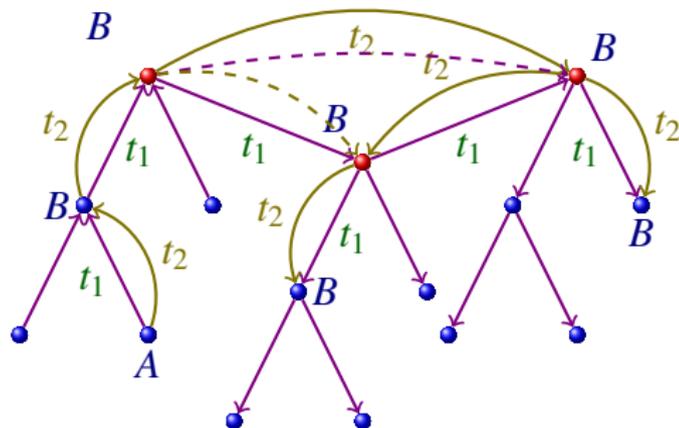
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 $A \sqsubseteq \forall(r_1 \sqcap r_2).B$  $t_1 \sqsubseteq r_1, t_2 \sqsubseteq r_2$  $Tra(t_1), Tra(t_2)$ 

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  - introduce axioms to express propagation via transitive roles
  - works even without tree-model property (e.g. for  $SHOIQ$ )
- Similar technique works for  $SHIQ^\square$ , except that
  - tree-model property is crucial (does not work for  $SHOIQ$ )
  - can produce exponentially-many axioms—one for every combination of transitive subroles

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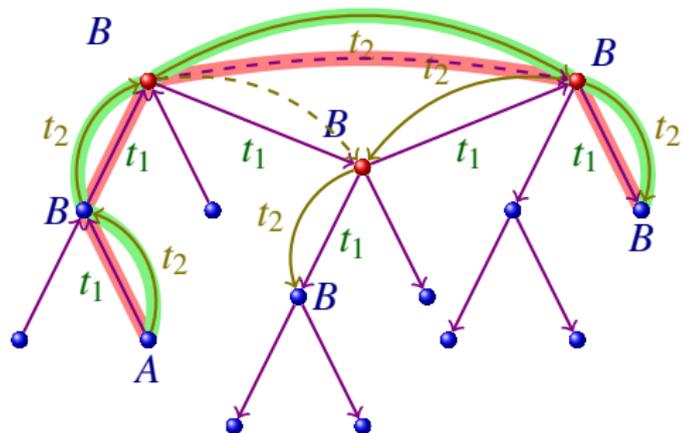
$$t_1 \sqsubseteq r_1, t_2 \sqsubseteq r_2$$

~~$$\text{Tra}(t_1), \text{Tra}(t_2)$$~~

$$A \sqsubseteq \forall(t_1 \sqcap t_2).A^{(t_1 \sqcap t_2)}$$

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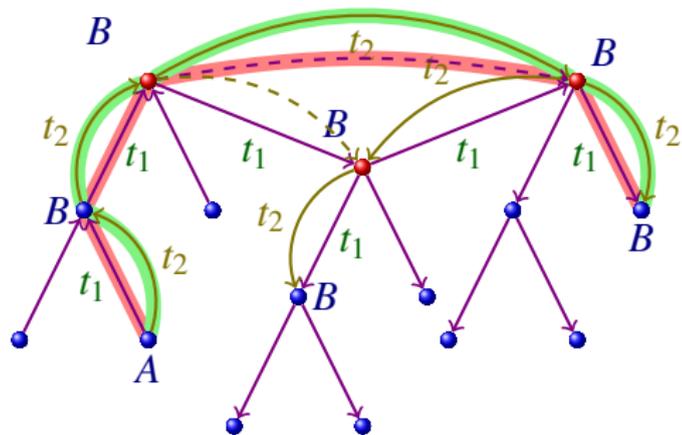
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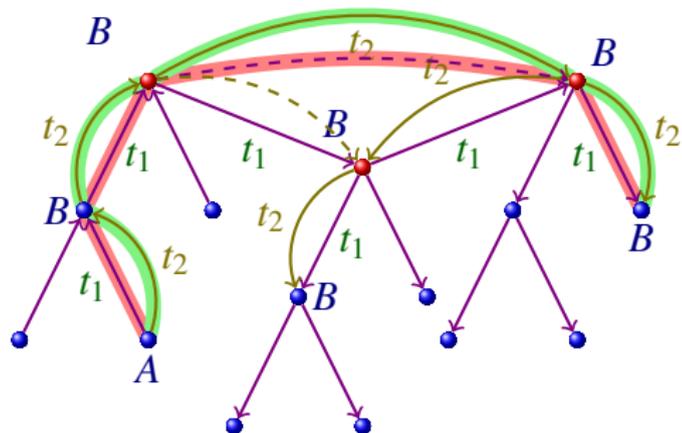
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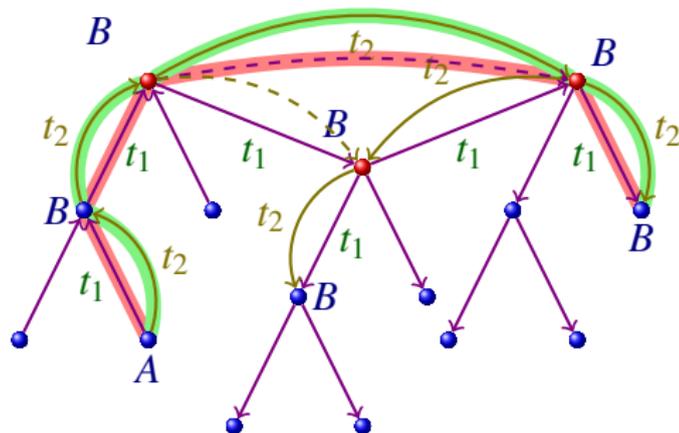
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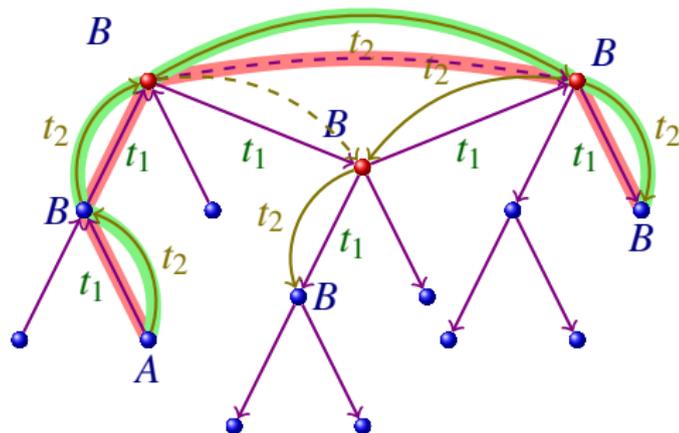
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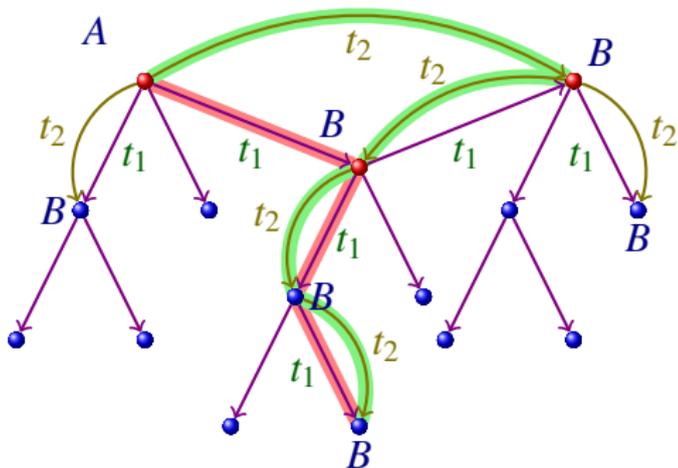
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- The exponential blowup does not take place when either:
  - the length of role conjuncts is bounded, or
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- We can demonstrate that without **inverse roles** the blowup can also be avoided

ELIMINATION OF TRANSITIVITY IN  $SHQ^{\sqcap}$ 

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- Forrest model: every element is reachable either:
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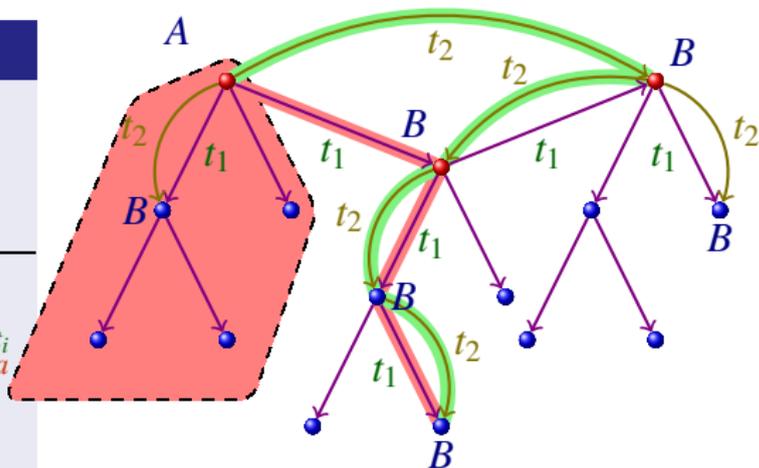
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$$A \sqsubseteq \bigsqcup_{a \in I} A_a$$

$$A_a \sqsubseteq \forall t_i.A_a^{t_i}, \quad A_a^{t_i} \sqsubseteq \forall t_i.A_a^{t_i}$$

$$A_a^{t_i} \sqsubseteq A_a^{r_i}$$

$$A_a^{r_1} \sqcap A_a^{r_2} \sqsubseteq B$$



- Forrest model: every element is reachable either:
  - from a root element, or
  - from an element upper in the same tree
- The main idea: remember from which tree an element is reachable by tagging concepts with individuals
- This translation is **polynomial**, hence  $SHQ^{\square}$  is in **ExpTime**



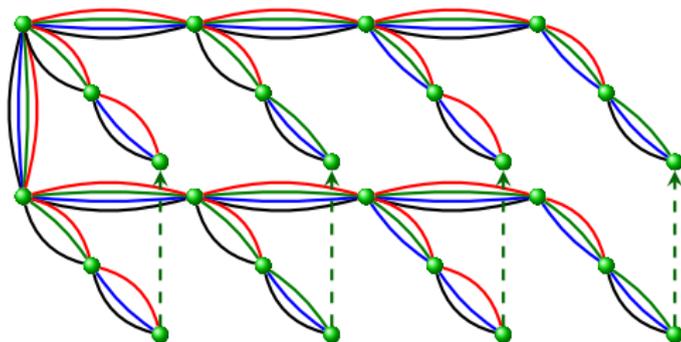
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# WHY IS $SHIQ^{\square}$ HARDER?

## TBox

 $s_1 \sqsubseteq t_2 \quad s_1 \sqsubseteq t_3 \quad s_1 \sqsubseteq t_4$ 
 $s_2 \sqsubseteq t_1 \quad s_2 \sqsubseteq t_3 \quad s_2 \sqsubseteq t_4$ 
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 $s_4 \sqsubseteq t_1 \quad s_4 \sqsubseteq t_2 \quad s_4 \sqsubseteq t_3$ 
 $t_1 \sqsubseteq r_1 \quad t_2 \sqsubseteq r_1$ 
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 $\rho := (r_1 \sqcap r_2)$ 


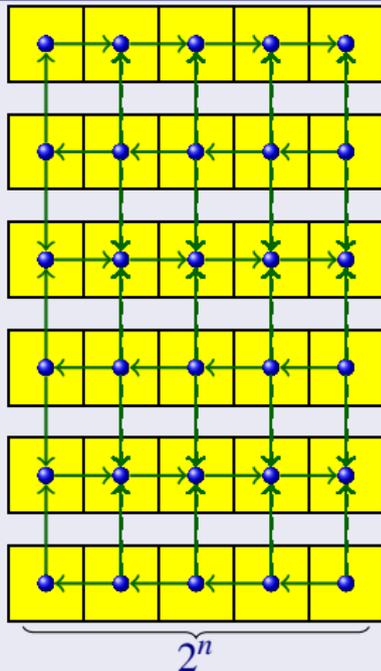
- Using role conjunctions it is possible to connect the corresponding elements in exponentially-long chains

# THE HARDNESS RESULT FOR $SHIQ^{\square}$

By reduction from the word problem for an **exponential-space alternating Turing machine**:

- Configurations are encoded on exponential chains

## COMPUTATION OF TM





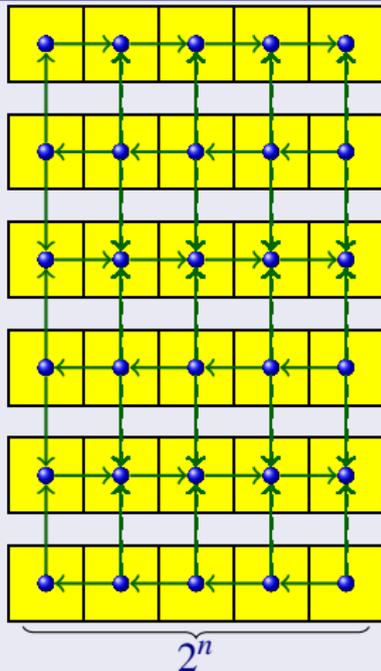
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- Corresponding cells of successive configurations are connected by

$$\rho = R_1 \square \cdots \square R_n$$

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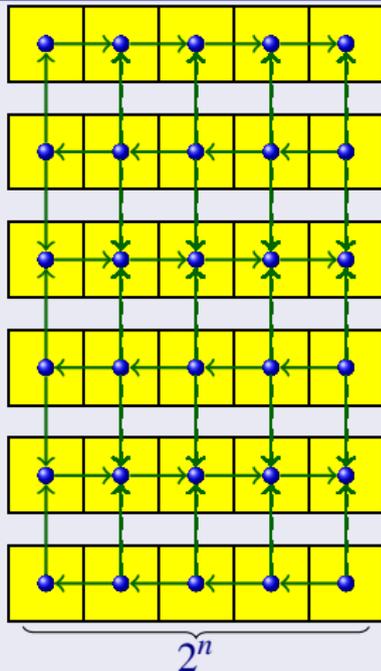


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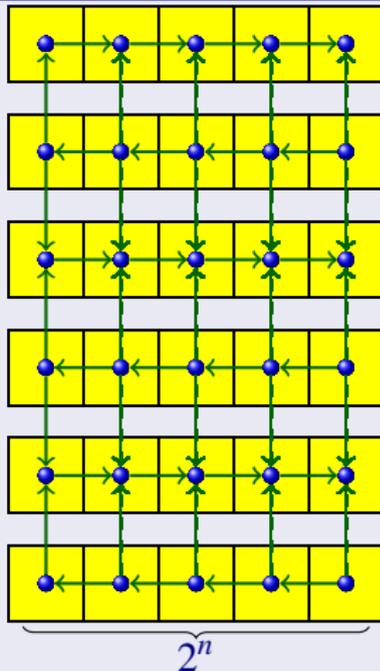
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- Corresponding cells of successive configurations are connected by  $\rho = R_1 \square \dots \square R_n$
- Easy to simulate the computation
- Since  $AExpSpace = 2ExpTime$  we have:

## THEOREM

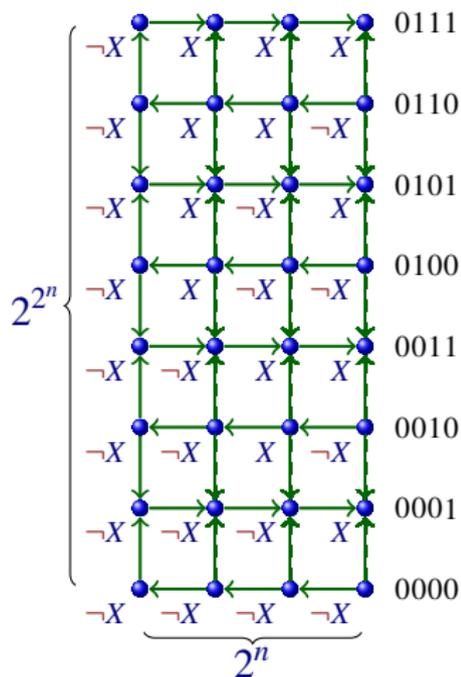
(Finite model) reasoning in  $SHIQ^\square$  (and therefore in  $SHIQ^\square$ ) is  $2ExpTime$ -hard.

## COMPUTATION OF TM



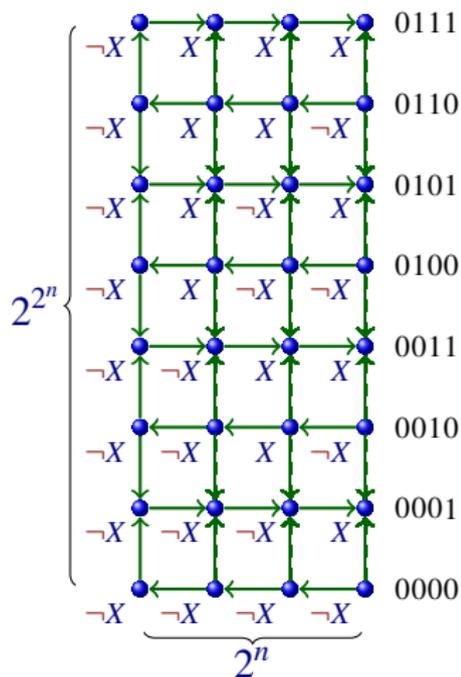
DOUBLY-EXPONENTIAL CHAINS IN  $SHIQ^{\square}$ 

- Encode the counter on exponentially-long chains
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- Encode the counter on exponentially-long chains
  - the value of  $X$  on  $i$ -th element of the chain encodes the  $i$ -th bit
- Incrementing of the counter:
  - the least bit is always flipped
  - the bit is flipped if the next lower bit is changed from 1 to 0



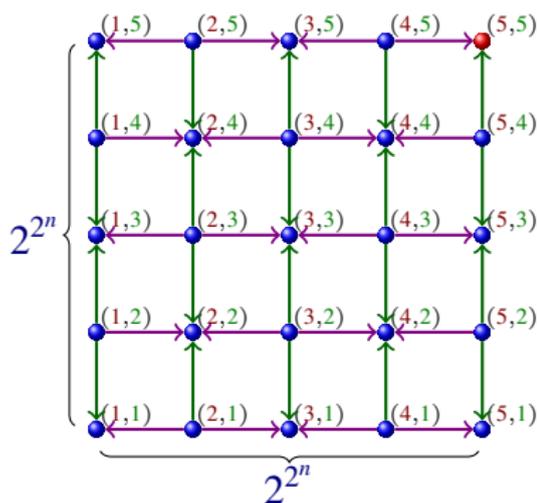
DOUBLY-EXPONENTIAL GRID IN  $\mathcal{SHOIQ}^{\square}$ 

- $\mathcal{SHOIQ}$  does not have a tree model property
  - It allows to bound the cardinality of concepts using **nominals**—one element sets:  $A \sqsubseteq o_1 \sqcup \dots \sqcup o_n$ .



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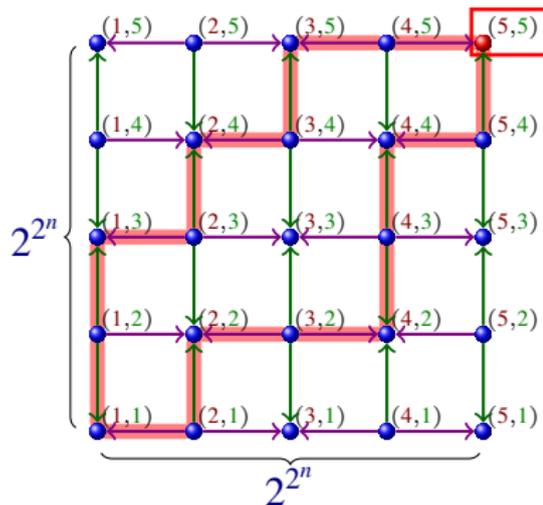
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- Using nominals it is possible to express a **grid** in  $\mathcal{SHOIQ}$ :
  - use **two counters** to encode the coordinates of the grid
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  - ensure that the element with the max coordinates is unique using a **nominal**

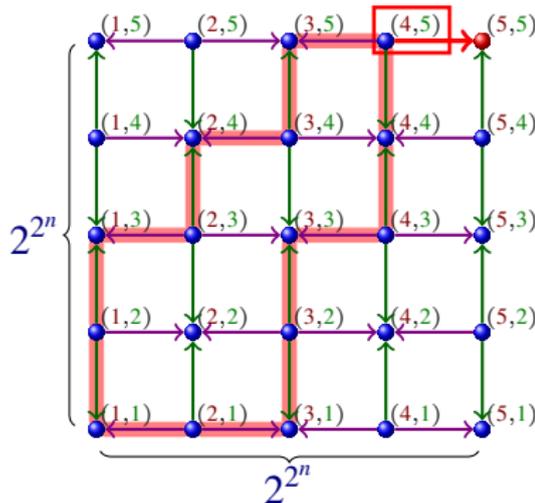


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- use **two counters** to encode the coordinates of the grid
- increment / copy the counters over respective roles
- ensure that the element with the max coordinates is unique using a **nominal**
- ensure that elements with smaller coordinates are unique using **inverse functional roles**

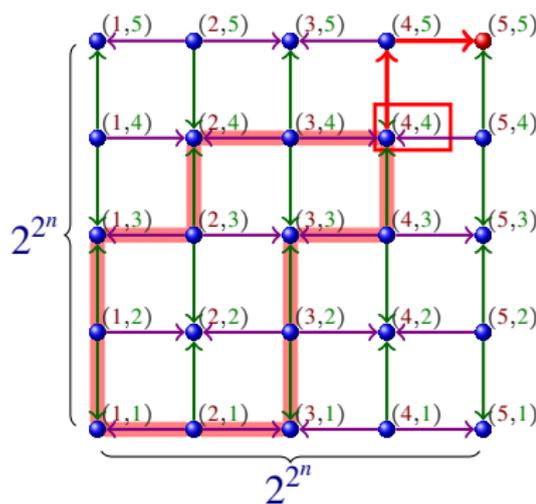


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- Using nominals it is possible to express a grid in  $\mathcal{SHOIQ}$ :

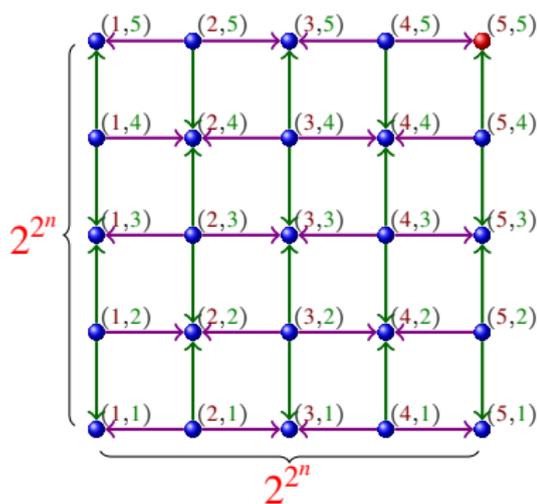
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- For  $\mathcal{SHOIQ}^\square$  use **doubly-exponential counters**



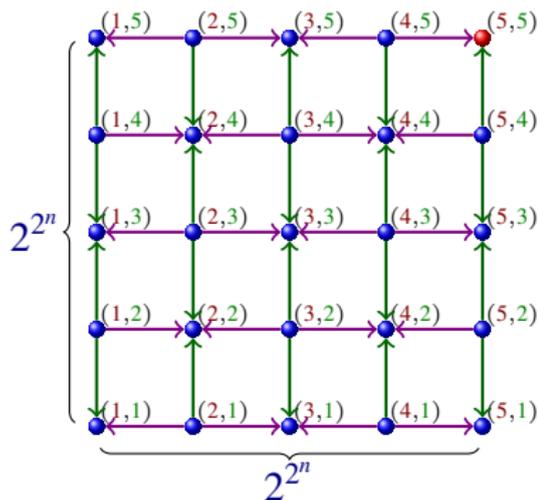


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## THEOREM

(Finite model) reasoning in  $\mathcal{SHOIF}^\square$  (and therefore in  $\mathcal{SHOIQ}^\square$ ) is *N2ExpTime*-hard.





# OUTLINE

- 1 INTRODUCTION
- 2 MEMBERSHIP RESULTS
- 3 HARDNESS RESULTS
- 4 CONCLUSIONS

## SUMMARY

- New complexity results:
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    - Can help solving a long standing open problem about decidability of conjunctive query answering for  $SHOIQ$ .



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- Thank you for your attention!